



**Financial Aid Decision Center**

**Product Vision**

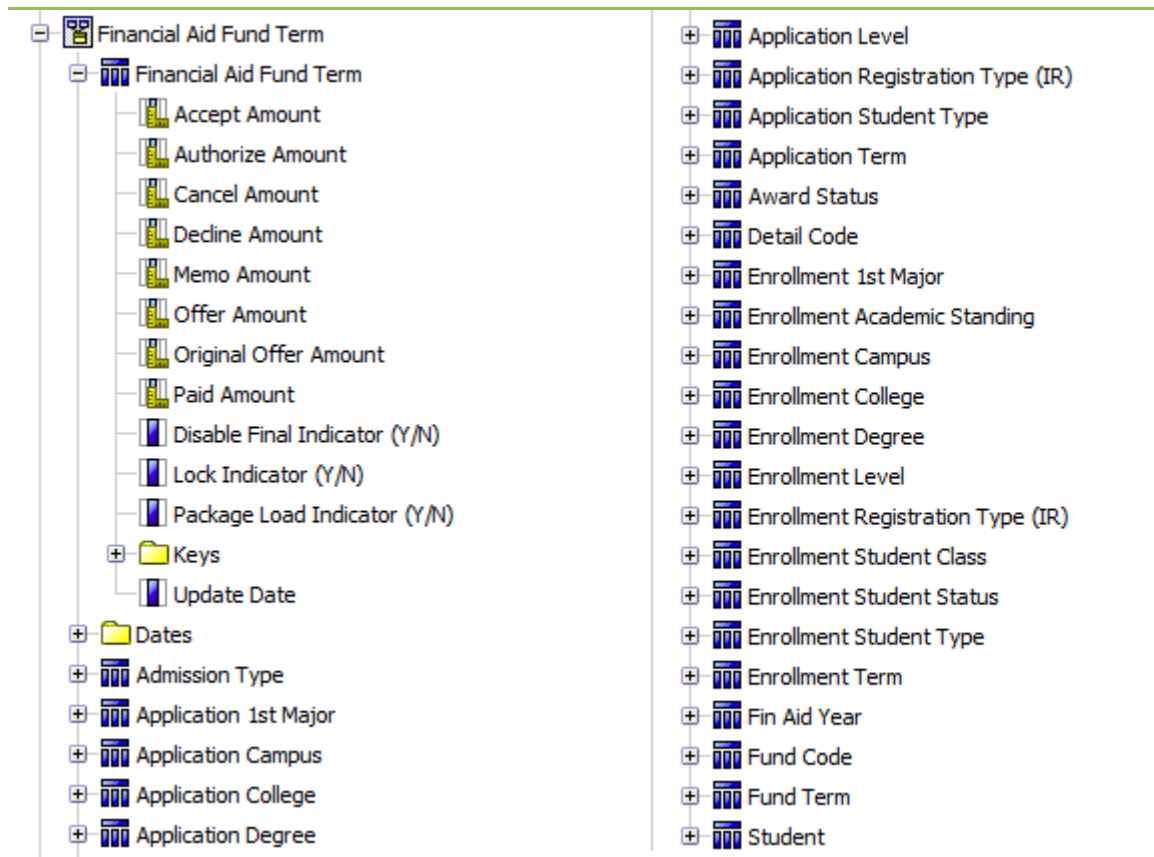
- For:* Enrollment Management, Financial Aid, and Schools
- Who:* Desire a simple way to access, use, and understand Financial Aid data
- The:* Financial Aid Decision Center
- Is an:* Integrated source of Financial Aid data
- That:* Provides easy to use information that spans multiple years and can be consumed in multiple ways (Reports, Ad Hoc queries Dashboards, etc...)
- Unlike:* SQR Reports
- This Product:* Will be dimensional at the detail level, automatically updated, secured, and certified

**New Products:**

The **Financial Aid Decision Center** is intended to be used by the Financial Aid Office and leaders at the University to gain insight into the data around grants, loans, scholarships, family contributions, unmet need, student debt, etc. The Financial Aid data that will be brought into the warehouse will also help inform discussions around enrollment and student retention.

In the previous release, Cost of Attendance was added to the warehouse. This release, 4 additional fact tables have been added around the following subject areas:

- **Student Funding by Term** – Shows funding received by students in every term. Users can perform analysis in a number of different ways, including by the Student’s Enrollment or Application information.





- Student Funding by Year** – Shows the total funding received by students in each Financial Aid Year. Users can perform analysis in a number of different ways, including by the Student's Enrollment or Application information.

<ul style="list-style-type: none"> <li>Financial Aid Fund Year           <ul style="list-style-type: none"> <li>Financial Aid Fund Year               <ul style="list-style-type: none"> <li>Accept Amount</li> <li>Authorize Amount</li> <li>Cancel Amount</li> <li>Decline Amount</li> <li>Memo Amount</li> <li>Offer Amount</li> <li>Original Offer Amount</li> <li>Paid Amount</li> <li>Multi Level Indicator (Y/N)</li> <li>Update Date</li> <li>Keys</li> </ul> </li> <li>Dates</li> <li>Admission Type</li> <li>Application 1st Major</li> <li>Application Campus</li> <li>Application College</li> <li>Application Degree</li> <li>Application Level</li> <li>Application Registration Type (IR)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Application Student Type</li> <li>Application Term</li> <li>Award Status</li> <li>Detail Code</li> <li>Enrollment 1st Major</li> <li>Enrollment Academic Standing</li> <li>Enrollment Campus</li> <li>Enrollment College</li> <li>Enrollment Degree</li> <li>Enrollment Level</li> <li>Enrollment Registration Type (IR)</li> <li>Enrollment Student Class</li> <li>Enrollment Student Status</li> <li>Enrollment Student Type</li> <li>Enrollment Term</li> <li>Fin Aid Year</li> <li>Fund Code</li> <li>Student</li> </ul>
---	---



- **Financial Aid Application** – Shows financial aid applications from students in each Financial Aid Year. Contains more than 100 data points about student financial aid application from both from CSS (College Scholarship Service) and FAFSA (Free Application for Federal Student Aid).

Source	Data Point	
Sourced from CSS	CSS AFDC	
	CSS Business Farm Debt	
	CSS Business Farm Value	
	CSS Business Net Worth	
	CSS Calc Contribution Non-Custodial Parent	
	CSS Cash Amount	
	CSS Contribution Non-Custodial Parent	
	CSS Child Support Received	
	CSS Combat Pay	
	CSS Contribution for Student	
	CSS Dependency Status	
	CSS Dividend Interest Income	
	CSS Earned Income Credit	
	CSS Family Members	
	CSS Father High Grade	
	CSS Father Income Work	
	CSS Food Stamps	
	CSS Home Debt	
	CSS Home Value	
	CSS Hope and LL Credits	
	CSS Income Work	
	CSS Income Tax Paid	
	Sourced from FAFSA	FAFSA Business Net Worth
		FAFSA Cash Amount
		FAFSA Child Support Received
FAFSA Combat Pay		
FAFSA Contribution For Student		
FAFSA Dependency Status		
FAFSA Education Tax Credits		
FAFSA Family Members		
FAFSA Father High Grade		
FAFSA Father Work Income		
FAFSA Food Stamps		
FAFSA Housing Food Other		
FAFSA Income Tax Paid		
FAFSA Income Work		
FAFSA Institutional Housing Plan		
FAFSA Investments Net Worth		
FAFSA IRA Distributions		
FAFSA IRA Payments		
FAFSA Marital Status		
FAFSA Mother High Grade		
FAFSA Mother Work Income		



- **Financial Aid Summary by Student** – Summarizes the financial aid activity by student by Financial Aid Year.

Financial Aid Student Summary	
Financial Aid Student Summary	
Budget Amount	
FM EFC	
FM Need	
FM Unmet Need	
IM EFC	
IM Need	
IM Unmet Need	
Fall Term Accept Amount	Summer Term Accept Amount
Fall Term Authorize Amount	Summer Term Authorize Amount
Fall Term Cancel Amount	Summer Term Cancel Amount
Fall Term Decline Amount	Summer Term Decline Amount
Fall Term Memo Amount	Summer Term Memo Amount
Fall Term Offer Amount	Summer Term Offer Amount
Fall Term Orig Offer Amount	Summer Term Orig Offer Amount
Fall Term Paid Amount	Summer Term Paid Amount
Spring Term Accept Amount	Total Accept Amount
Spring Term Authorize Amount	Total Authorize Amount
Spring Term Cancel Amount	Total Cancel Amount
Spring Term Decline Amount	Total Decline Amount
Spring Term Memo Amount	Total Memo Amount
Spring Term Offer Amount	Total Offer Amount
Spring Term Orig Offer Amount	Total Orig Offer Amount
Spring Term Paid Amount	Total Paid Amount
	Multi Level Indicator (Y/N)

**Availability:**

- The BETA version is available to a select group of users in the Financial Aid Office.





## Pre-Award Decision Center

### Product Vision

- For:* Principal Investigators, Office of VP for Research (OVPR) and Schools  
*Who:* Desire a simple way to access, use, and understand Proposal/Pre-Award data  
*The:* Pre-Award Decision Center  
*Is an:* Integrated source of Proposal/Pre-Award data  
*That:* Provides easy to use information that spans multiple years and can be consumed in multiple ways (Reports, Ad Hoc queries Dashboards, etc...)  
*Unlike:* Manual requests for updates  
*This Product:* Will be dimensional at the detail level, automatically updated, secured, and certified

### New Products:

The **Pre-Award Decision Center** is an extension of the Principal Investigator's Dashboard where users will be able to view the status of award proposals submitted to different funding agencies. Users will also be able to stay informed about an award's setup status.

- **Award Tracking Portal (ATP) Award Funding** – Shows how much funding is received by year per award.

Award ID <sup>△</sup>	Intake Sequence No <sup>△</sup>	ATP Intake Type Desc	Create Date	Funding Year Sequence No	Approximate Funding Start Date	Direct Amount	Indirect Amount	
1157	1	Original Award	07/16/2015	1	08/01/2015	13,691.00	3,214.00	
				2	08/01/2016	21,512.00	5,237.00	
				3	08/01/2017	31,438.00	7,807.00	
	<b>Original Award</b>						<b>66,641.00</b>	<b>16,258.00</b>
	2	Modification	07/19/2016	1	08/01/2015	13,691.00	3,214.00	
				2	08/01/2016	21,512.00	5,237.00	
3				08/01/2017	31,438.00	7,807.00		
<b>Modification</b>						<b>66,641.00</b>	<b>16,258.00</b>	

- **Award Tracking Portal (ATP) PTA Summary** – Shows what Project/Task/Award (PTA) numbers are assigned to an award once it is setup in the Grants module of EAS.

Award ID	Highest Sponsor	Project Number	Task Number	Award Number	Total P/T/A Amount	Original Intake Date	Last Intake Date
1157	HHS/NATIONAL INSTITUTES OF HEALTH	37253	1	CCNS21405F	16,905.00	07/16/2015	07/19/2016
1157	HHS/NATIONAL INSTITUTES OF HEALTH	37253	2	CCNS91241F	0.00	07/16/2015	07/19/2016
1157	HHS/NATIONAL INSTITUTES OF HEALTH	37253	50	IXXS29661N	500.00	07/16/2015	07/19/2016
1157	HHS/NATIONAL INSTITUTES OF HEALTH	37253	51	IXXS90868N	0.00	07/16/2015	07/19/2016
<b>Summary</b>					<b>17,405.00</b>		

### Availability:

- The BETA version is available to a select group within the Office of the Vice President for Research.





---

## **Business Intelligence Services (BIS) Strategic Initiatives**

### **Informatica upgrade:**

- The extract-transform-load (ETL) tool that is used to build the data warehouse has been upgraded from PowerCenter 9.6 to PowerCenter 10.1. This upgrade was necessary to enable the Business Intelligence team to connect to more data sources, integrate data across different platforms, and put GW in a position where it can gain insight from the data collected by its various systems.

